

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ See attached

L3 Technologies, Inc.
EIN 13-3937436
Attachment to Form 8937
Date of Organizational Action: June 29, 2019

The information contained herein does not constitute tax advice and does not purport to be

shareholders. Each shareholder is advised to consult his or her tax advisor regarding the tax treatment of the merger. Further discussion of the tax consequences of the merger can

which was previously traded under the ticker symbol "LLL", ceased to be traded and is in the

the shares of L3Harris Common Stock, which previously traded under ticker symbol "HRS" on the New York Stock Exchange, began trading under ticker symbol "LHV"

receipt of L3Harris common stock in the Exchange, except with respect to any cash received in lieu of a fractional share of L3Harris common stock. As described in the response to box 15, a U.S. holder of L3 common stock who receives cash in lieu of a fractional share of L3Harris common stock in the Merger generally will be treated as having received such fractional share in the Merger and then as having sold such fractional share for cash and may recognize loss as a result of such sale.

Form 8937 Part II, Box 19:

The Merger was consummated on June 29, 2019. Consequently, the reportable taxable year of the holders of L3 common stock for reporting the tax effect of the Merger is the taxable year that includes the June 29, 2019 date.